

**MASTERPLAST Nyrt.** (H-8143 Sárszentmihály, Árpád u. 1/A.; „Company”) hereby informs the honourable Investors that on 23th March 2018 the KELER Zrt. will generate 858.318 pieces new, series 'A', dematerialized MASTERPLAST ordinary shares based on the capital increase of 15th January 2018. Thereby the number of voting rights attached to MASTERPLAST ordinary shares of Tibor, Dávid, the Chairman of the Board increases from 4.767.076 pieces to 5.266.626 pieces, the proportion of voting rights by crossing the 35 % threshold increases from 34,69% to 36,07%, and the number of voting rights attached to MASTERPLAST ordinary shares of Ács, Balázs, the Vice-chairman of the Board increases from 4.096.278 pieces to 4.455.046 pieces, the proportion of voting rights by crossing the 30 % threshold increases from 29,81% to 30,51%.

The extent of shares of Tibor, Dávid and Ács, Balázs based on the standard form of the notification is as follows:

### Standard form for notification of major holdings

**NOTIFICATION OF MAJOR HOLDINGS** (to be sent to the relevant issuer and to the competent authority)<sup>i</sup>

<b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached</b> <sup>ii</sup> : MASTERPLAST Nyilvánosan Működő Részvénytársaság				
<b>2. Reason for the notification</b> (please tick the appropriate box or boxes):				
<input checked="" type="checkbox"/> An acquisition or disposal of voting rights				
<input type="checkbox"/> An acquisition or disposal of financial instruments				
<input type="checkbox"/> An event changing the breakdown of voting rights				
<input type="checkbox"/> Other (please specify) <sup>iii</sup> :				
<b>3. Details of person subject to the notification obligation</b> <sup>iv</sup> :				
Name: <b>Tibor Dávid</b>			City and country of registered office (if applicable):	
<b>4. Full name of shareholder(s)</b> (if different from 3.):				
<b>5. Date on which the threshold was crossed or reached</b> <sup>v</sup> : 2018.03.23.				
<b>6. Total positions of person(s) subject to the notification obligation:</b>				
	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer <sup>vii</sup>

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Resulting situation on the date on which threshold was crossed or reached	36,07		36,07	5.266.626
Position of previous notification (if applicable)	34,69		34,69	

**7. Notified details of the resulting situation on the date on which the threshold was crossed or reached<sup>viii</sup>:**

**A: Voting rights attached to shares**

	Number of voting rights <sup>ix</sup>		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)
MASTERPLAST HU0000093943	5.266.626		36,07	
<b>SUBTOTAL A</b>	5.266.626		36,07	

**B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC**

Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
		<b>SUBTOTAL B.1</b>		

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**B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC**

Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Physical or cash settlement <sup>xii</sup>	Number of voting rights	% of voting rights
<b>SUBTOTAL B.2</b>					

**8. Information in relation to the person subject to the notification obligation** (please tick the applicable box):

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.<sup>xiii</sup>

Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity<sup>xiv</sup>:

Name <sup>xv</sup>	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold

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**9. In case of proxy voting: [name of the proxy holder] will cease to hold [% and number] voting rights as of [date]**

**10. Additional information<sup>xvi</sup>:**

## Standard form for notification of major holdings

**NOTIFICATION OF MAJOR HOLDINGS** (to be sent to the relevant issuer and to the competent authority):

**1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached<sup>i</sup>:** MASTERPLAST Nyilvánosan Működő Részvénytársaság

**2. Reason for the notification** (please tick the appropriate box or boxes):

- An acquisition or disposal of voting rights  
 An acquisition or disposal of financial instruments  
 An event changing the breakdown of voting rights  
 Other (please specify)<sup>iii</sup>:

**3. Details of person subject to the notification obligation<sup>iv</sup> :**

Name: Ács Balázs

City and country of registered office (if applicable):

**4. Full name of shareholder(s)** (if different from 3.):

**5. Date on which the threshold was crossed or reached<sup>v</sup>:** 2018.03.23.

**6. Total positions of person(s) subject to the notification obligation:**

	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer <sup>vii</sup>
Resulting situation on the date on which threshold was crossed or reached	30,51		30,51	4.455.046
Position of previous notification (if applicable)	29,81		29,81	

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**7. Notified details of the resulting situation on the date on which the threshold was crossed or reached<sup>viii</sup>:**

**A: Voting rights attached to shares**

	Number of voting rights <sup>ix</sup>		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)
MASTERPLAST HU0000093943	4.455.046		30,51	
<b>SUBTOTAL A</b>	<b>4.455.046</b>		<b>30,51</b>	

**B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC**

Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
		<b>SUBTOTAL B.1</b>		

**B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC**

Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Physical or cash settlement <sup>xii</sup>	Number of voting rights	% of voting rights
			<b>SUBTOTAL B.2</b>		

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**8. Information in relation to the person subject to the notification obligation** (please tick the applicable box):

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.<sup>xiii</sup>

**Full** chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity<sup>xiv</sup>:

Name <sup>xv</sup>	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold

**9. In case of proxy voting:** *[name of the proxy holder]* will cease to hold *[% and number]* voting rights as of *[date]*

**10. Additional information<sup>xvi</sup>:**

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The Company's shareholders with a holding of more than 5% from 23th March 2018 based on the announcements:

Name	Deposit handler	Quantity (pcs)	Share (%)
Tibor Dávid	no	5.266.626	36,07
Ács Balázs	no	4.455.046	30,51
OTP Alapkezelő Zrt.	no	908.727	6,22
Total		10.630.399	72,80

MASTERPLAST Nyrt.