

The **MASTERPLAST Nyilvánosan Működő Részvénytársaság** (seat: 8143 Sárszentmihály, Árpád street 1/A., hereinafter referred to as "the Company") hereby informs its Shareholders of the proposal regarding to the future resolutions of the Company titled in the agenda of the extraordinary General Meeting dated 14th of October 2019:

The agenda of the General Meeting:

**Decision to issue bonds up to HUF 6 billion in the framework of the Growth Bond Program announced by the National Bank of Hungary and authorization of the Board of Directors to determine the further necessary details and to execute of the bond issue**

Resolution proposal

“The General Meeting of the Company approves that the Company intends to participate in the Growth Bond Program (NKP) of the National Bank of Hungary (MNB) in order to implement the Company's development plans using a capital market financing form.

The General Meeting acknowledges that the Company has completed the independent credit rating process announced by the MNB for participation in the NKP program and received investment and corporate grade B + rating from the independent international credit rating analyst Scope Ratings GmbH (www.scoperatings.com), as required by the MNB, for the planned bond issues.

The General Meeting approves that the Company - taking advantage of the bond issuance - issues bonds in the amount of HUF 6 billion i.e. say six-billion HUF in the framework of the NKP and to use the funds to optimize the financing structure of the company group.

The General Meeting authorizes the Board of Directors – through its President - to determine the details of the bond issue, to modify its elements as necessary and to execute the bond issue.”

We hereby inform our Shareholders that at the time of the General Meeting the Company's share capital contains 14,601,279 ordinary shares with unified shareholding rights ('A') with a nominal value of 100 HUF per shares. Each share with a nominal value of 100 HUF entitles the shareholder for one (1) vote consequently the number of the total votes corresponds to the total shares issued by the Company.

MASTERPLAST Nyrt.