

The **MASTERPLAST Nyilvánosan Működő Részvénytársaság** (seat: 8143 Sárszentmihály, Árpád street 1/A., hereinafter referred to as "the Company") hereby informs its Shareholders that the extraordinary General Meeting of the Company held on 14th of 2019 – after election of the person appointed to witness the minutes and official vote counters and the decision making on the manner of the voting - made the following resolutions:

Resolution No. 1/2019 (10.04.)

The General Meeting of the Company approved with unanimous vote (8.425.316 yes – 100%, 0 no – 0%, 0 abstention – 0 %) that the Company intends to participate in the Growth Bond Program (NKP) of the National Bank of Hungary (MNB) in order to implement the Company's development plans using a capital market financing form.

The General Meeting acknowledges that the Company has completed the independent credit rating process announced by the MNB for participation in the NKP program and received investment and corporate grade B + rating from the independent international credit rating analyst Scope Ratings GmbH (www.scoperatings.com), as required by the MNB, for the planned bond issues.

The General Meeting approved that the Company - taking advantage of the bond issuance - issues bonds in the nominal value of HUF 6 billion i.e. say six-billion HUF with the possibility of oversubscription up to 10 percent of the total nominal value in the framework of the NKP and to use the funds to optimize the financing structure of the company group.

The General Meeting authorizes the Board of Directors – through its President - to determine the details of the bond issue, to modify its elements as necessary and to execute the bond issue.

The resolution was made with - taking into account the share capital including own shares – 57.70 % yes, with 0% no, and 0% abstain from voting.

MASTERPLAST Nyrt.