

**Extraordinary announcement of MASTERPLAST Nyilvánosan Működő Részvénytársaság with respect to the results of the 4 December 2019 auction of MASTERPLAST 2026/I HUF bonds**

MASTERPLAST Nyilvánosan Működő Részvénytársaság (8143 Sárszentmihály, Árpád u. 1/A.) held a successful auction with respect to the MASTERPLAST 2026/I HUF bonds. The details of the auction are as follows:

Name of the bonds:	MASTERPLAST 2026/I HUF Kötvények (short name: MPHUF26)
ISIN:	HU0000359369
Currency:	HUF
Date of the auction:	4 December 2019
Settlement date:	6 December 2019
Maturity Date:	6 December 2026
Aggregate nominal amount of the bonds offered for sale:	6 billion HUF
Aggregate nominal amount of all auction purchase offers received:	6,9 billion HUF
Aggregate nominal amount of the bonds purchased:	6 billion HUF
Amount of funds received (denomination * average sale price * number of the bonds):	6,02 billion HUF
Denomination:	50 million HUF
Interest:	Fixed interest
Coupon amount:	2 per cent. per annum
Average sale price:	100,38%
Average yield:	1,9264%
Closest HUF (mid) swap in the context of the maturity of the bonds:	0,93%
Margin (in relation to the HUF swap):	100 basis points

Budapest, 4 December 2019

MASTERPLAST Nyilvánosan Működő Részvénytársaság

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