

**MASTERPLAST Nyilvánosan Működő Részvénytársaság** (8143 Sárszentmihály, Árpád u. 1 / A; hereinafter: the “Company”, “MASTERPLAST Nyrt”) informs the honorable Investors that the Company – by a share purchase agreement signed on 1 July 2020 - acquired the 100% share in the Fidelis BAU Építőipari és Kereskedelmi Korlátolt Felelősségű Társaság (registered office: 8000 Székesfehérvár, Seregélyesi út 40., Cg.07-09-008437, hereinafter: “Fidelis BAU Kft”). The purchase price of the share consists of a fixed amount of HUF 100,000,000,- i.e. one hundred million forints, and a variable component depending on the balance sheet of Fidelis BAU Kft of the first half of 2020, but the purchase price in total does not exceed HUF 120 million. The planned return on the acquisition is 7 years. Fidelis BAU Kft founded in 2002, is a manufacturer of “Thermobeton”, a thermal insulation lightweight concrete made from recycled raw materials, and a former supplier of the Masterplast Group. Fidelis BAU Kft has the necessary official permits for the collection, transport and processing of polystyrene waste, as well as production technology. With the acquisition of Fidelis BAU Kft the production technology required for the recycling of polystyrene waste and all official permits are available within the Masterplast Group, thus the Masterplast Group implements a circular production system called the “Hungarocell Green Program”.

**MASTERPLAST Nyrt**