

**MASTERPLAST Nyilvánosan Működő Részvénytársaság** (8143 Sárszentmihály, Árpád u. 1/A.; hereinafter referred to as: „Company”) hereby informs the honorable Investors that pursuant to Government Decree 502/2020 (XI.16.), the Board of Directors of the Company, acting in the competence of the General Meeting, made the following resolutions on 14 December 2020:

**1/2020. (12.14.) resolution of the Board of Directors in the competence of the General Meeting:**

The Board of Directors acting in the competence of the General Meeting authorizes the Board of Directors to increase the share capital of the Company, and for the duration of this authorization - in the case of a share capital increase with a financial contribution - on the basis of the relevant decision of the Board of Directors - to limit or exclude the exercise of the pre-emptive subscription right. The Board of Directors may increase the share capital at any time, determining the frequency and amount of the share capital at its own competence, using all types and methods of share capital increase, even together, determining the issue value in its own competence, with the restriction that until December 11, 2025 it may increase the share capital in total to such an extent that the subscribed capital (share capital) of the Company does not exceed HUF 3,000,000,000, ie HUF 3 billion. Present authorization also covers the amendment of the Articles of Association in connection with the share capital increase, as well as the adoption of related decisions that otherwise fall within the competence of the General Meeting.

**2/2020. (12.14.) resolution of the Board of Directors in the competence of the General Meeting:**

The Board of Directors acting in the competence of the General Meeting elects as the auditor of the Company from 14 December 2020 until 31 May 2021 the MAZARS Könyvszakértő és Tanácsadói Korlátolt Felelősségű Társaság (seat: 1123 Budapest, Nagyenyed utca 8-14., Cg. 01-09-078412, chamber registration number: 000220), and the auditor responsible in person: Molnár Andrea Kinga (mother's name: Dr. Kovács Mária Ibolya, address: 2096 Üröm, Kormorán u. 16/b., chamber registration number: 007145). The Board of Directors acting in the competence of the General Meeting authorizes the Board of Directors to set up the terms of the contract with the auditor and accepts the remuneration of the auditor in accordance with the contractual amount and payment terms.

**3/2020. (12.14.) resolution of the Board of Directors in the competence of the General Meeting:**

The Board of Directors acting in the competence of the General Meeting of the Company approves that the Company intends to participate in the Growth Bond Program (NKP) of the National Bank of Hungary (MNB) in order to implement the Company's development plans using a capital market financing form.

The Board of Directors acting in the competence of the General Meeting acknowledges that the Company has completed the independent credit rating process announced by the MNB for participation in the NKP program and received investment and corporate grade B + rating from the independent international credit rating analyst Scope Ratings GmbH ([www.scoperatings.com](http://www.scoperatings.com)), as required by the MNB for the planned bond issues.

The Board of Directors acting in the competence of the General Meeting approves that the Company - taking the good opportunity in the bond issuance - issues bonds in the amount of HUF 6 billion i.e. say six-billion HUF in the framework of the NKP and to use the new source to finance new investments and possible acquisitions of the Masterplast Group and to refinance the short-term debt of the Masterplast Group on a temporary basis.

Following the issue, the Company will initiate the registration of the bonds on the Xbond market of the Budapest Stock Exchange.

The Board of Directors acting in the competence of the General Meeting authorizes the Board of Directors – through its President - to determine the details of the bond issue, and to execute the bond issue as well as execute the XBond market registration.

*The Board of Directors in the competence of the General Meeting made the resolutions with 100% yes, 0% no and 0% abstention which means 5 votes in favor.*