

**MASTERPLAST Nyilvánosan Működő Részvénytársaság** (seat: 8143 Sárszentmihály, Árpád street 1/A., hereinafter referred to as "the Company") informs its Shareholders below on the proposal related to the third item of the meeting agenda of the Board of Directors of the Company – which is acting in the competence of the General Meeting - held on 14 December 2020. The proposals related to the first and second items of the agenda were published on 20 November 2020.

**Item 3 of the the meeting agenda of the Board of Directors acting in the competence of the General Meeting:**

Decision to issue bonds up to HUF 6 billion in the framework of the Growth Bond Program announced by the National Bank of Hungary and authorization of the Board of Directors to determine the further necessary details and to execute of the bond issue.

**Resolution proposal**

“The Board of Directors acting in the competence of the General Meeting of the Company approves that the Company intends to participate in the Growth Bond Program (NKP) of the National Bank of Hungary (MNB) in order to implement the Company's development plans using a capital market financing form.

The Board of Directors acting in the competence of the General Meeting acknowledges that the Company has completed the independent credit rating process announced by the MNB for participation in the NKP program and received investment and corporate grade B + rating from the independent international credit rating analyst Scope Ratings GmbH ([www.scoperatings.com](http://www.scoperatings.com)), as required by the MNB for the planned bond issues.

The Board of Directors acting in the competence of the General Meeting approves that the Company - taking the good opportunity in the bond issuance - issues bonds in the amount of HUF 6 billion i.e. say six-billion HUF in the framework of the NKP and to use the new source to finance new investments and possible acquisitions of the Masterplast Group and to refinance the short-term debt of the Masterplast Group on a temporary basis.

Following the issue, the Company will initiate the registration of the bonds on the Xbond market of the Budapest Stock Exchange.

The Board of Directors acting in the competence of the General Meeting authorizes the Board of Directors – through its President - to determine the details of the bond issue, and to execute the bond issue as well as execute the XBond market registration.”

We hereby inform our Shareholders that at the time of the General Meeting the Company's share capital contains 14,601,279 ordinary shares with unified shareholding rights ('A') with a nominal value of 100 HUF per shares. Each share with a nominal value of 100 HUF entitles the shareholder for one (1) vote consequently the number of the total votes corresponds to the total shares issued by the Company.