

Extraordinary announcement of MASTERPLAST Nyilvánosan Működő Részvénytársaság with respect to the results of the 17 December 2020 auction of MASTERPLAST 2027/I HUF bonds

MASTERPLAST Nyilvánosan Működő Részvénytársaság (8143 Sárszentmihály, Árpád u. 1/A.) held a successful auction with respect to the MASTERPLAST 2027/I HUF bonds. The details of the auction are as follows:

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| Name of the bonds: | MASTERPLAST 2027/I HUF Kötvények (short name: MPHUF27) |
| ISIN: | HU0000360219 |
| Currency: | HUF |
| Date of the auction: | 17 December 2020 |
| Settlement date: | 21 December 2020 |
| Maturity Date: | 21 December 2027 |
| Aggregate nominal amount of the bonds offered for sale: | HUF 6,000,000,000 |
| Aggregate nominal amount of all auction purchase offers received: | HUF 6,000,000,000 |
| Aggregate nominal amount of the bonds purchased: | HUF 6,000,000,000 |
| Amount of funds received (denomination * average sale price * number of the bonds): | HUF 5,993,364,000 |
| Denomination: | HUF 50,000,000 |
| Interest: | Fixed interest |
| Coupon amount: | 2.1 per cent. per annum |
| Average sale price: | 99.8894 per cent. |
| Average yield: | 2.1216 per cent. |
| Closest HUF (mid) swap in the context of the maturity of the bonds: | 1.28 per cent. |
| Margin (in relation to the HUF swap): | 84 basis points |
| Date and details of the market making agreement: | The issuer entered into a market making agreement with Raiffeisen Bank Zrt. as market maker on 17 December 2020 with respect to the market making of the bonds on the BSE's |

XBond platform following the registration of the bonds on that platform and for the entire term of the bonds.

- **time of market making during trading hours:** at least for fifteen minutes anytime between 09:00 am and 16:30 pm;
- **price range:** the difference between the bid yield and the ask yield calculated for a trading day falling two trading days after the quotation day shall not exceed 200 basis points;
- **minimum bid:** on each trading day the nominal value of the quotes is equal to or exceeds the HUF equivalent of EUR 100,000 on both buy-side and sell-side or equals to at least one bond.

Budapest, 17 December 2020

MASTERPLAST Nyilvánosan Működő Részvénytársaság