

**Extraordinary announcement of MASTERPLAST Nyilvánosan Működő Részvénytársaság with respect to the results of the 23 August 2021 auction of MASTERPLAST 2031/I HUF bonds**

MASTERPLAST Nyilvánosan Működő Részvénytársaság (8143 Sárszentmihály, Árpád u. 1/A.) held a successful auction with respect to the MASTERPLAST 2031/I HUF bonds. The details of the auction are as follows:

Name of the bonds:	MASTERPLAST 2031/I HUF Kötvények (short name: MPHUF31)
ISIN:	HU0000360748
Currency:	HUF
Date of the auction:	23 August 2021
Settlement date:	25 August 2021
Maturity Date:	25 August 2031
Aggregate nominal amount of the bonds offered for sale:	HUF 9,000,000,000
Aggregate nominal amount of all auction purchase offers received:	HUF 9,000,000,000
Aggregate nominal amount of the bonds purchased:	HUF 9,000,000,000
Amount of funds received (denomination * average sale price * number of the bonds):	HUF 9.02 billion
Denomination:	HUF 50,000,000
Interest:	Fixed interest
Coupon amount:	2.9 per cent. per annum
Average sale price:	100.2713 per cent.
Average yield:	2.8644 per cent.
Closest HUF (mid) swap in the context of the maturity of the bonds:	2.765 per cent.
Margin (in relation to the HUF swap):	10 basis points
Date and details of the market making agreement:	The issuer entered into a market making agreement with Raiffeisen Bank Zrt. as market maker with respect to the market making of the bonds on the BSE's XBond platform following the registration of the bonds on that platform and for the entire term of the bonds.

- **time of market making during trading hours:** at least for fifteen minutes anytime between 09:00 am and 16:30 pm;
- **price range:** the difference between the bid yield and the ask yield calculated for a trading day falling two trading days after the quotation day shall not exceed 200 basis points;
- **minimum bid:** on each trading day the nominal value of the quotes is equal to or exceeds the HUF equivalent of EUR 100,000 on both buy-side and sell-side or equals to at least one bond.

Budapest, 23 August 2021

MASTERPLAST Nyilvánosan Működő Részvénytársaság