

MASTERPLAST Nyrt.

MASTERPLAST Nyilvánosan Működő Részvénytársaság (H-8143 Sárszentmihály, Árpád u. 1/A.; hereinafter referred to as „Company”, „MASTERPLAST Nyrt.”) hereby informs the honourable Investors that based on the Board of Directors’ resolution No. 1/2020 (12.14.) taken under the competence of the General Meeting authorizing to increase the share capital, the Board of Directors has decided to offer for public sale new MASTERPLAST Nyrt. ordinary shares (ISIN ID: HU0000093943) to be issued in the course of the Company’s share capital increase (hereinafter referred to as "Public Offering"), and of the admission of the new ordinary shares placed by public sale to trading on the regulated market (Share Section, "Premium" category) of the Budapest Stock Exchange.

The procedure for the approval of the Simplified Prospectus prepared for the Public Offering and the listing is pending before the Magyar Nemzeti Bank (Hungarian National Bank). The Board of Directors has approved the measures taken by the management in the preparation of the Public Offering and has authorised the management to proceed with the Public Offering.

The Company will inform the honourable Investors of the detailed terms and conditions of the Public Offering following the approval of the Simplified Prospectus by the Magyar Nemzeti Bank.

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