

MASTERPLAST Nyrt.

MASTERPLAST Nyilvánosan Működő Részvénytársaság (H-8143 Sárszentmihály, Árpád u. 1/A.; hereinafter referred to as „Company”, „MASTERPLAST Nyrt.”) hereby informs the honourable Investors that on 13 September 2022 MASTERPLAST Nyrt., the 24% share owner of T-CELL Plastics Kft., entered into an option (right to purchase) contract with a 76% owner of T-CELL Plastics Kft. for his business share.

According to the option contract, MASTERPLAST Nyrt. may, by unilateral declaration of rights, purchase the whole of the 76% stake in T-CELL Kft. during a period of 3 years from the publication of the audited financial statement of T-CELL Kft. for the year 2022, but no later than 31 May 2023. The purchase right was established for no consideration, the purchase price is based on the average EBITDA of T-CELL Kft. for the two preceding financial years, multiplied by five. MASTERPLAST Nyrt. is entitled, but not obliged, to purchase the 76% stake under the option, if it exercises its option, it will become the sole member of T-CELL Kft. and 100% owner.

MASTERPLAST Nyrt.