

MASTERPLAST Nyrt.

MASTERPLAST Nyilvánosan Működő Részvénytársaság (registered seat: H-8143 Sárszentmihály, Árpád u. 1/A.; registered at the Court of Registration of Székesfehérvár Regional Court, company registration number: 07-10-001342, hereinafter referred to as „Company”, “MASTERPLAST Nyrt.”) hereby publishes the main data of its **consolidated** financial statement for the year 2023, which are expected to be final according to the state of the audit, in connection with the items 1-2 of the agenda of the Annual General Meeting convened for 25 April 2024 at 11:00 a.m.

MASTERPLAST Nyrt.

1. Consolidated Statement of Financial Position

Item	31 December 2023	31 December 2022
NON-CURRENT ASSETS		
Property, plant and equipment	119 199 572	109 530 317
Intangible assets	2 272 393	196 832
Investments in associates	14 654 698	2 084 481
Deferred tax assets	2 246 229	395 844
Other long-term assets	0	125 000
Non-current assets	138 372 892	112 332 474
CURRENT ASSETS		
Inventories	34 291 470	59 939 360
Trade receivables	12 858 487	17 464 704
Taxes receivable	2 787 508	2 325 031
Other current financial assets	54 716	274 515
Other current assets	3 481 240	10 356 212
Cash and cash equivalents	18 210 153	25 882 135
Current assets	71 683 574	116 241 957
TOTAL ASSETS	210 056 466	228 574 431
EQUITY		
Share capital	6 049 289	6 049 289
Reserves	79 128 842	60 122 809
Redeemed treasury shares	-2 035 653	-1 951 014
Parent company's share of the profit or loss	-15 810 988	15 691 150
Equity attributable to parent company's shareholders	67 331 490	79 912 234
Non-controlling interests	627 361	688 850
Equity	67 958 851	80 601 084
LONG-TERM LIABILITIES		
Long-term loans	12 008 428	14 680 082
Liabilities from issued bonds	43 054 735	48 663 832
Deferred tax assets	990 485	751 881
Deferred income	31 761 195	30 158 650
Other long-term liabilities	722 730	386 799
Long-term liabilities	88 537 573	94 641 244
CURRENT LIABILITIES		
Short-term loans	18 301 987	17 218 410
Short-term liabilities from issued bonds	7 817 635	3 744 294
Trade payables	13 840 640	16 533 308
Short-term financial leasing liabilities	280 898	250 252
Other current financial liabilities	2 492 874	5 566 386
Taxes payable	679 785	1 612 834
Current part of deferred income	2 033 468	2 784 959
Provisions	648 605	582 921
Other current liabilities	7 464 150	5 038 739
Current liabilities	53 560 042	53 332 103
TOTAL LIABILITIES	142 097 615	147 973 347
EQUITY AND LIABILITIES	210 056 466	228 574 431

2. Consolidated Statement of Profit or Loss

Profit or loss category	2023	2022
Sales revenues	145 203 554	201 780 346
Materials and services used	-121 437 150	-170 965 354
Payments to personnel	-24 350 287	-26 976 927
Depreciation, amortisation and impairment	-6 421 052	-5 463 106
Movements in self-produced inventories	-1 867 370	13 230 592
Other operating income (expense)	-3 676 740	3 524 104
OPERATING PROFIT	-12 549 045	15 129 655
Interest received	1 263 262	1 057 695
Interest paid	-3 290 120	-2 511 228
Other financial (expense) income	-2 502 583	3 937 059
Financial loss	-4 529 441	2 483 526
Profit or loss attributable to associates	459 701	325 081
PROFIT BEFORE TAX	-16 618 785	17 938 262
Income tax	1 008 481	-2 238 051
PROFIT FOR THE YEAR	-15 610 304	15 700 211
Profit attributable to parent company shareholders	-15 810 988	15 691 150
Profit attributable to non-controlling interests	200 684	9 061
Earnings per share (EPS)	-0,95	1,05
Diluted earnings per share (diluted EPS)	-0,95	1,05